



## MAGIS GROUP – CERVED RATING AGENCY CONFIRMS PUBLIC RATING A3.1

Verona, 9 October 2026 – Magis Group announces that Cerved Rating Agency has confirmed its public credit rating of A3.1. The confirmation reflects the Group's diversified business model, resilient financial profile and solid operating performance, as evidenced by the interim results as of 30 June 2026.

### Key Highlights

- **Public credit rating** confirmed at A3.1.
- **H1 2026 EBITDA**: €95.2 million (H1 2025: €91.9 million).
- **Net Financial Position**: €616.0 million as of 30 June 2026 (€517.7 million as of 31 December 2025).
- **H1 2026 capital expenditure**: approximately €68 million.
- **Renewable capacity expansion**: approximately 32 MW added during H1 2026, with a further 18 MW expected in H2 2026.

According to Cerved Rating Agency, the increase in leverage is consistent with the Group's investment programme and long-term growth strategy. The 2026 budget remains aligned with the objectives of the strategic plan and supports the maintenance of a solid financial profile.

The full rating report is available on the website of Cerved Rating Agency (<https://ratingagency.cerved.com/credit-rating-actions/>).

### For further information:

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